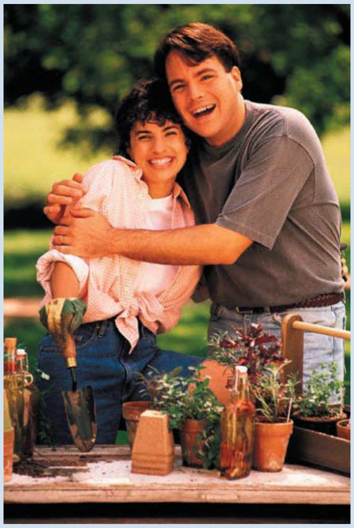
Estate & Financial Planning Services

Regardless of your age or economic situation, proper planning is essential to ensure that your assets will be preserved and distributed according to your intentions. Successful estate and gift planning assists the orderly transfer of assets to your beneficiaries, provides security for your surviving spouse, and will reduce or eliminate the tax due on the transfer of your business and other assets. Strothman & Company takes a comprehensive approach to estate and financial planning.

Our planning specialists will help you develop and implement strategies to include:

- Coordinating family goals and investment objectives
- Analysis of your assets and liabilities
- Preserving and building your wealth
- Ensuring adequate retirement income
- Reviewing insurance needs
- Reducing estate and other tax liabilities
- Utilizing trust, gifts and planned charitable arrangements
- Planning transfer of your assets
- Monitoring and adjusting your estate plan as needed



Strothman & Company's financial planning specialists comprise CPAs with specialized training in financial planning. In addition, we have staff who focus on trust planning and related tax planning services.

Our advisors have experience serving family business owners, successful individuals and their families and understand the sensitivity needed in dealing with estate planning issues. Our practiced familiarity in this area gives us the heightened sensitivity our clients appreciate. We will help you ensure that the greatest value of your assets is ultimately transferred to your beneficiaries in an organized and efficient manner. Our dedication to estate planning provides you peace of mind.

For more information contact
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